

July 24, 2015

Energy Resources Corporation announces approval to post on TSX Private Markets

Energy Resources Corporation Ltd. ("ERC", or the "Company") is proud to announce that as of July 22nd, 2015 the Company has obtained approval to post the LP Units of Permex Petroleum Limited Partnership (Units) and the Class C Non-Voting Private Common Shares (Common shares) of NA Energy Resources Investment Corporation on the TSX Private Markets (TSX PM)* platform.

The Units of the Permex LP and Common Shares of N.A. Energy Resources Investment Corp are eligible for investment dealers and exempt market dealers to access through TSX PM.

About TSX Private Markets

TSX PM is a dealer-to-dealer platform designed to support capital raises and secondary trading within Canada's exempt market. The platform offers to facilitate price transparency and liquidity for qualified exempt market participants. Qualified investors must contact their investment advisor for more information. Visit tsxprivatemarkets.com to learn more about TSX PM.

About N.A ERC

N.A. Energy Resources Corporation seeks to provide investors current income, as well as long-term capital appreciation potential, by participating in multiple asset class properties within the oil and gas industry. N.A ERC seeks to put forward 2-3 limited partnerships with strong set characteristics in various geographical locations for investors to participate.

About N.A ERIC

N.A Energy Resources Investment Corp. is a subsidiary of Permex Petroleum LP and Permex Petroleum Operating Ltd. N.A ERIC is an incorporated entity under the management of N.A. Energy Resources Corp. Its sole function is to acquire units of Permex Petroleum Limited Partnership on behalf of its Class C shareholders.

About PPLP

Permex Petroleum Limited Partnership ("Permex" or the "Fund") is an Oil & Gas Fund with a focus around sustainable distressed oil and gas fields in both upstream and midstream sectors. The General Partner of the Fund is Permex Petroleum Operating Ltd. Using a three step approach, the business will focus on raising capital in the first step to take over ownership of the properties, fund additional enhancement implementation on the fields to access increased oil and gas cash-flow for the Fund investors, and enhance the asset valuations to attract purchasers to exit the project on a capital appreciation in long term.

Mehran Ehsan, President and CEO of Energy Resources Corp. commented:

"Posting on TSX PM represents another progressive stage in the Company's continued growth profile, as well as our continuous commitment to maintaining transparency, and we are excited to work in conjunction with TSX PM team."

ON BEHALF OF THE BOARD

"Mehran Ehsan", President & CEO

*TSX PM is operated by Shorcan Brokers Limited. All posted materials have been prepared by or on behalf of the Company, and TSX PM has not prepared nor participated in preparing the posted materials. TSX PM has not vetted nor passed on the merits of the posted materials or the securities therein. Please conduct your own due diligence. TSX PM does not transact with individual investors.

Except for historical information contained herein, the matters set forth above may be forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ from those in the forward-looking statements. Words such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to Energy Resources Corp. and Permex Petroleum Operating Ltd., the potential reserves, production and ability to establish wells on the Prospect, identify forward-looking statements. Such forward-looking statements are based on the current beliefs of management, as well as assumptions made by and information currently available to management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors such as the nature of business negotiations, the operational details of oil and gas properties, the competitive environment within the industry, the ability of Energy Resources Corp. and Permex Petroleum Operating Ltd. to expand its operations, the level of costs incurred in these expansion efforts, economic conditions in the industry and Energy Resources Corp / Permex Petroleum's financial strength. Energy Resources Corp and Permex Petroleum Operating Ltd. do not undertake any obligation to update such forward-looking statements. Investors are also directed to consider all other risks and uncertainties