

## **Permex Petroleum Update – Preferred Shares Approved for Registered Plans by Computershare Trust Company of Canada.**

### **“For Immediate Release”**

May 5, 2015 – Permex Petroleum is pleased to announce that its Preferred Class C shares (N.A Energy Resources Investment Corp) have been approved for registered plans by Computershare Trust Company of Canada (“Computershare”).

Today Permex Petroleum becomes available to all investors whom wish to participate in the fund through their registered accounts held in Computershare in addition to Olympia Trust, Canadian Western Trust and Western Pacific Trust.

The addition of Computershare eligibility to Permex allows further access for investors to participate in the fund through their own self-directed accounts at Computershare.

### **About N.A ERIC**

N.A Energy Resources Investment Corp. is a subsidiary of Permex Petroleum LP and Permex Petroleum Operating Ltd. N.A ERIC is an incorporated entity under the management of N.A Energy Resources Corp.

### **About N.A ERC**

N.A Energy Resources Corporation seeks to provide investors current income, as well as long-term capital appreciation, by participating in multiple asset valued characteristic properties within the oil and gas industry. ERC seeks to put forward 2-3 limited partnerships with strong set characteristics in various geographical locations for investors to participate.

### **ON BEHALF OF THE BOARD**

“Mehran Ehsan” President & Director

Disclaimer: Except for historical information contained herein, the matters set forth above may be forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ from those in the forward-looking statements. Words such as “anticipate,” “believe,” “estimate,” “expect,” “intend” and similar expressions, as they relate to N.A Energy Resources Corp. and Permex Petroleum Operating Ltd., the potential reserves, production and ability to establish wells on the Prospect, identify forward-looking statements. Such forward-looking statements are based on the current beliefs of management, as well as assumptions made by and information currently available to management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors such as the nature of business negotiations, the operational details of oil and gas properties, the competitive environment within the industry, the ability of N.A Energy Resources Corp. and Permex Petroleum Operating Ltd. to expand its operations, the level of costs incurred in these expansion efforts, economic conditions in the industry and N.A Energy Resources Corp / Permex Petroleum’s financial strength. N.A Energy Resources Corp and Permex Petroleum Operating Ltd. do not undertake any obligation to update such forward-looking statements. Investors are also directed to consider all other risks and uncertainties.