

Energy Resources Corp. Announces Non Brokered Offerings to Raise \$20,000,000 for Its Permex Petroleum Limited Partnership

October 4, 2013

Energy Resources puts forward a Private Placement offering for an Oil & Gas Limited Partnership through national EMD channels.

Energy Resources Corp. ("Energy Resources" or the "Company") is arranging a non - brokered private placement through Exempt Market Dealer ("EMD") channels nationally consisting of up to 20,000 limited partnership units at the price of \$1,000 per unit to raise gross proceeds of up to \$20,000,000.

The Company has agreed to pay the EMD's a cash finder's fee equal or up to 8% of the gross proceeds with additional trailer potential. The primary use of proceeds is to acquire existing producing fields in Kentucky, Ontario, Alberta and Tennessee. Funds will be used to enhance production and optimize field performance in production areas, for a multi well program, bring reserves on line, quickly add to production, and for the acquisition of additional acreage in the targeted areas. The company is also reviewing a number of drill ready projects for potential acquisition.

Upon implementation of the use of proceeds (90 days), the company will have properties producing approximately 620 BOE per day.

The management team and advisory board have over 145 years of combined exploration and production experience and have drilled or participated in over 400 wells in immediate oil & gas producing regions.

ON BEHALF OF THE BOARD

"Mehran Ehsan"
President & Director

Energy Resources Corporation is an international oil and gas Exploration & Production company mainly focusing on distressed and secondary properties that have current production with unparalleled room to grow.

The EMD's chosen to represent this product will be fully licensed in their jurisdiction of operations, and will require full compliance with the regulatory changes in the exempt markets. Energy Resources is continuously in search of strategic partnerships with such brokerages.