



Kentucky Petroleum Investment Corporation becomes a Public Entity

Monday, October 1, 2012

N.A Energy Resources Corp on behalf of Kentucky Petroleum Investment Corporation, made an election for KPIC to become a public entity. On July 25, 2012 the corporation made an election to become a Public Corporation under Subsection 89(1) of the Income Tax Act. Upon review by the Canadian Revenue Agency, it has been confirmed that as of August 1, 2012 the entity is considered a public corporation.

About KPIC

Kentucky Petroleum Investment Corporation is a subsidiary of Kentucky Petroleum LP and Kentucky Petroleum Operating Ltd. KPIC is an incorporated entity under the management of N.A Energy Resources Corp. KPIC's sole responsibility is to purchase shares on behalf of its shareholders in "Kentucky Petroleum Limited Partnership" and associated properties under the LP fund.

About ERC

N.A – Energy Resources Corporation seeks to provide investors current income, as well as long-term capital appreciation, by participating in multiple asset valued characteristic properties within the oil and gas industry. ERC seeks to put forward 2-3 limited partnerships with strong set characteristics in various geographical locations for investors to participate.

ON BEHALF OF THE BOARD

"Mehran Ehsan" President & Director

Disclaimer: Except for historical information contained herein, the matters set forth above may be forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ from those in the forward-looking statements. Words such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to N.A Energy Resources Corp. and Kentucky Petroleum Operating Ltd., the potential reserves, production and ability to establish wells on the Prospect, identify forward-looking statements. Such forward-looking statements are based on the current beliefs of management, as well as assumptions made by and information currently available to management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors such as the nature of business negotiations, the operational details of oil and gas properties, the competitive environment within the industry, the ability of N.A Energy Resources Corp. and Kentucky Petroleum Operating Ltd. to expand its operations, the level of costs incurred in these expansion efforts, economic conditions in the industry and N.A Energy Resources Corp / Kentucky Petroleum's financial strength. N.A Energy Resources Corp and Kentucky Petroleum Operating Ltd. do not undertake any obligation to update such forward-looking statements. Investors are also directed to consider all other risks and uncertainties.