



THIRD QUARTER 2011

Report to unit holders for the period ended September 30, 2011

N.A Energy Resources Corp Declares Distribution on its Kentucky Petroleum Limited Partnership Fund

“For Immediate Release”

October 31, 2011 – a company focused on investments in global Oil & Gas production based properties, announced its second distributions to the unit holders. Kentucky Petroleum Limited Partnerships ‘General Partner Kentucky Petroleum Operating Ltd. anticipates measurable increased quarterly distributions as the company focuses more funds on recompletion of wells for the next quarter as a result of satisfying most of the instalment payments on the acquisition of the properties up to this point. Up to date, two wells have been recompleted and revenues are expected to reflect this work in the fourth quarter of 2011 for the unit holders.

The management on behalf of the General Partner has declared a cash distribution of \$100.00 per unit or 2.00% return to each investor for the second quarter payout of this project for a total of 6.85% combined distributions for two quarters. The distribution is payable on October 31, 2011, to unit holders. The decrease in this quarter’s distribution compared to last quarters is due to:

Increase in units outstanding and decrease in production output based on the following:

- Production field being Shut-in for September and majority of August while recompletion occurred on the first two major wells on the property “Durham & Sulfridge wells”. In addition other wells were in the process of having clean-ups done on them as well during this quarter.
- Shut in production due to Compressor station upgrade, this included an entire new electrical system upgrade as well as the installation of a new compressor and related facilities to support this operation. This was done in order to handle increased production volume from the wells in the near future as they are being enhanced and upgraded

ERC President and CEO Mehran Ehsan stated, “It is quite common in the industry for fields to be restricted or be shut in while this type of work is going, not only for safety reasons but to be able to be in a position to ramp up for significant increases in future production. We anticipate this will be achieved and measured over the next few quarters. We expect to have an increase in our next quarters distributions based on not only the two wells being fully recompleted on the project up to this point but other wells being put into production following recompletions or clean-up. We will continue to disburse 100% of revenues earned from the properties until we hit our 12% preferred return to investors prior to taking any profits internally.” Unit holders can expect a brief synopsis report showing pre-completion production numbers and post-completion production numbers on our first two wells identifying measurable success in the well recompletions.

About ERC

ERC seeks to provide investors current income, as well as long-term capital appreciation, by participating in multiple asset valued characteristic properties within the oil and gas industry. ERC seeks to put forward 2-3 limited partnerships with strong set characteristics in various geographical locations for investors to participate.

ON BEHALF OF THE BOARD

“Mehran Ehsan” President & Director

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